



LATIN METALS INC.

TSX.V: LMS OTCQB: LMSQF

FROM THE DESK OF Keith Henderson, CEO

CORPORATE UPDATE



The Company's development of a prospect generator business model is continuing to advance, with option agreements signed with Barrick Gold ("Barrick") and AngloGold Ashanti ("AngloGold") during the first half of the year.

Keith Henderson, the Company's President and CEO stated, "Securing deals with two major gold mining companies is a significant step forward in developing the Company into a sustainable prospect generator. Major gold companies generally only complete a few transactions each year with prospect generators, and it is a notable achievement for Latin Metals to have completed two deals."

Mr. Henderson continued, "Ultimately, the success of the Company as a prospect generator will depend on the quantum of exploration dollars and drill meters in the ground. Both Barrick and AngloGold have commenced exploration at their respective projects and have the financial resources to fund the exploration programs under their property options."



PRIVATE PLACEMENT

The Company also announced a non-brokered private placement for a subscription price of \$0.10 per Unit, to raise total gross proceeds of up to \$1.0 million. Each Unit will consist of one common share in the capital of Latin Metals and one-half of one common share purchase warrant, with each whole warrant entitling the holder thereof to purchase one Share at a price of \$0.20 per Share for a period of 24 months from the closing of the Financing.

The proceeds of the Financing are intended to fund ongoing exploration at the Company's mineral projects in Argentina and Peru and for general working capital.

WATCH OUR LATEST

Interview & meet our Director of Corporate Communications - Elyssia Patterson. Elyssia holds extensive knowledge and experience in the public markets sector, specializing in coordinating investor relations and advancing general corporate development of public companies. We are thrilled to have her at Latin Metals.

Here she joins Steve Darling of the Proactive Newsroom and shares a company update!



WE ARE LOOKING FORWARD

to attending the 2022 New Orleans Investment Conference as a Silver Sponsor from October 12th - 15th, 2022.

We will also be attending the Mines & Money Conference in London in late November where we look forward to discussing Latin Metals with investors.

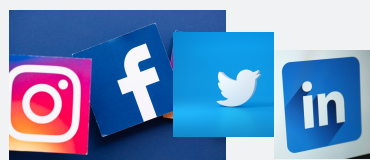
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