



LATIN METALS INC.

TSX.V: LMS OTCQB: LMSQF

FROM THE DESK OF Keith Henderson, CEO

"WELCOME AND THANK YOU FOR SUBSCRIBING TO OUR NEWSLETTER"



If you are familiar with Latin Metals you will already be aware that the Company operates with a prospect generator model. The Company currently operates in Argentina and Peru, primarily exploring for copper and precious metals. Our focus is project acquisition and early-stage exploration to advance projects through to drill targeting and aiming to secure technically excellent and financially capable partners to advance the properties. We maintain minority interests in all of the properties that we option out and this approach provides shareholders with exposure to a larger number of projects than would typically be held by a junior exploration company - which in turn should ultimately increase the chances of exploration success.

Building a prospect generator from scratch takes time and over the past 2 years, Latin Metals' management has worked hard to advance our exploration projects and maintain a healthy pipeline of new projects through a series of acquisitions. We have now reached the stage where we begin to secure option partners and for investors, this is the point at which we begin to see dollars spent on exploration to advance the projects.



In the past few months Latin Metals has delivered key option agreements with Barrick Gold and AngloGold Ashanti, adding to the existing agreement with Libero Copper and Gold. The terms of these agreements define investments in Latin Metals and its projects of up to \$34 million, which in turn works to limit dilution to Latin Metals shareholders by reducing the amount of financing that needs to be completed.

Our exploration projects in Peru have been advancing. At Lacsha we have completed surface exploration and defined drill targets. We have compiled a project-specific technical presentation which summarizes progress to date. The completion of drill permitting will be a key milestone in 2022 and is expected to help attract a major company partner.

At Auquis, exploration has been initiated and initial results from soil sampling have defined a large area of anomalous copper and molybdenum, which we are now following up, see our Press Release.



WE ARE LOOKING FORWARD

to the PDAC Conference held in Toronto from June 13th - 15th and to meeting with both shareholders and potential investors. If you are attending the conference, please reach out to arrange a meeting or stop by Booth #3142 in the Investors Exchange.



2022 INVESTORS EXCHANGE
EXHIBITOR

We can be reached at: 604-638-3456
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