



LATIN METALS INC.

TSX.V: LMS OTCQB: LMSQF

FROM THE DESK OF Keith Henderson, CEO

We are pleased to provide you with an update on the recent activities of Latin Metals.

➤ AngloGold Ashanti has completed geological mapping and geochemical sampling on our various properties in Argentina, and has submitted a drill permit application for up to 11,900m of drilling. We are excited about the exploration potential at the Organullo project and look forward to receiving further updates from AngloGold Ashanti.

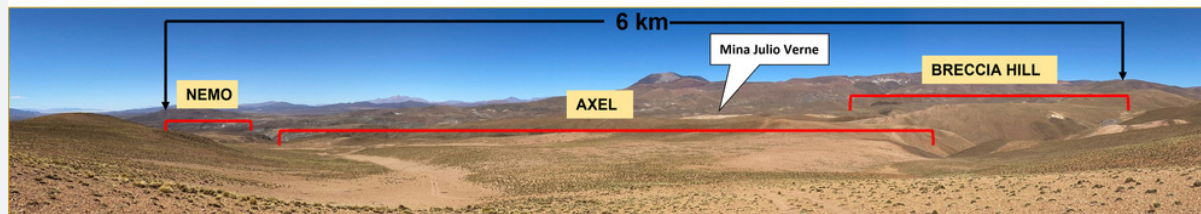


Plate 1: Photograph showing the surface expression of the Breccia Hill, Axel and Nemo targets. These targets represent three adjacent advanced argillic footprints over a 6km strike length, and none have seen any previous drilling. Photograph looking east towards the historically producing Julio Verne mine.

➤ In March, we sold the El Quemado lithium project in Argentina, for \$0.9 million and retained 2% NSR royalty, in line with our strategy to dispose of non-core assets.

➤ We have discovered high-grade copper mineralization at our 100% owned Para and Tillo projects in Peru, and have extended our land position at the Para project by 1,300 hectares to cover the area of additional potential mineralization.

➤ We have staked a large sedimentary copper exploration property called Mirador in Salta Province, Argentina, covering an area of 99,000 hectares.



Plate 1: Outcropping, shale-hosted copper oxide mineralization grading 2.4% copper, Mirador project.

➤ In January, we have secured a drill permit for our Lacsha copper project in Peru, allowing for a potential partner to conduct up to 6,000m of drilling to test for copper mineralization at depth.

➤ Most recently, we have discovered new copper porphyry and skarn mineralization at our 100% owned Auquis project in Peru.

We remain committed to advancing our core copper and gold exploration projects in Peru and Argentina, and look forward to updating you on our progress.

Thank you for your continued support.

Sincerely,

Keith Henderson & the Latin Metals Team

WATCH & LISTEN TO OUR LATEST



Interview - Gerardo Del Real of Resource Stock Digest & CEO Keith Henderson on New Accretive Copper-Porphyry Property Acquisition in Peru



Interview - Ellis Martin of The Ellis Martin Report & CEO Keith Henderson, on the recent exploration at the Mirador Property, Argentina which is prospective for sediment-hosted copper deposits.



UPCOMING CATALYSTS



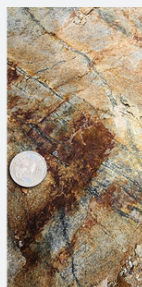
Continuing exploration at Auquis to secure a partner



Potential Drilling in 2023 for 3 of our properties in Argentina



To secure a partner at Lascha



Granodiorite with Sericite alteration and Stockwork with Sulfides



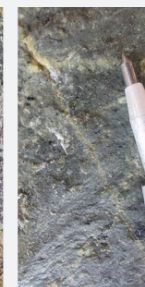
Dark red Jasperoids cutting Limestones as structures



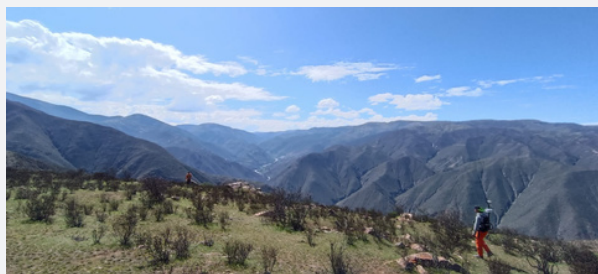
Prograde Skarn alteration of Garnets with supergene copper mineralization.



Retrograde Skarn alteration of epidote replacing Garnets?



Epidote micro veinlets cutting the andesitic flows



We can also be reached at: 604-638-3456
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